Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust

Note: The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

1999

This Form is Open to Public Inspection

A For the 1999 calendar year, OR tax year period beginning October 1, 1999, and ending September 30, 2000

B Check if:
- ☐ Change of address
- ☐ Initial return
- ☐ Final return
- ☐ Amended return (required also for state reporting)

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: INTERNATIONAL REPUBLICAN INSTITUTE

Number and street (or P.O. box if mail is not delivered to street address): 1212 NEW YORK AVENUE, N.W. Room/suite: 900

City or town, state or country, and ZIP+4: WASHINGTON, DC 20005

D Employer identification number: 52-1340267

E Telephone number: (202) 408-9450

F Check ▶ ☐ if exemption application is pending

G Type of organization -▶ ☒ Exempt under section 501(c)(3) ◀ (insert number) OR ▶ ☐ section 4947(a)(1) nonexempt charitable trust

Note: Section 501(c)(3) exempt organizations and 4947(a)(1) nonexempt charitable trusts MUST attach a completed Schedule A (Form 990).

H (a) Is this a group return filed for affiliates? ☐ Yes ☒ No

(b) If "Yes," enter the number of affiliates for which this return is filed ▶ N/A

(c) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I If either box in H is checked "Yes," enter four-digit group exemption number (GEN) ▶ N/A

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) ▶

K Check here ▶ ☐ if the organization's gross receipts are normally not more than $25,000. The organization need not file a return with the IRS; but if it received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

Note: Form 990-EZ may be used by organizations with gross receipts less than $100,000 and total assets less than $250,000 at end of year.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions.)

Revenue	1	Contributions, gifts, grants, and similar amounts received:			
	a	Direct public support	1a 534,642		
	b	Indirect public support	1b		
	c	Government contributions (grants)	1c 15,837,147		
	d	**Total** (add lines 1a through 1c) (attach schedule of contributors) (cash $ 16,371,789 noncash $) See Stmt 1		1d	16,371,789
	2	Program service revenue including government fees and contracts (from Part VII, line 93)		2	
	3	Membership dues and assessments		3	
	4	Interest on savings and temporary cash investments		4	13,932
	5	Dividends and interest from securities		5	
	6a	Gross rents	6a		
	b	Less: rental expenses	6b		
	c	Net rental income or (loss) (subtract line 6b from line 6a)		6c	
	7	Other investment income (describe ▶)		7	
	8a	Gross amount from sales of assets other than inventory	(A) Securities / (B) Other — 8a		
	b	Less: cost or other basis and sales expenses	8b		
	c	Gain or (loss) (attach schedule)	8c		
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))		8d	
	9	Special events and activities (attach schedule)			
	a	Gross revenue (not including $ of contributions reported on line 1a)	9a		
	b	Less: direct expenses other than fundraising expenses	9b		
	c	Net income or (loss) from special events (subtract line 9b from line 9a)		9c	
	10a	Gross sales of inventory, less returns and allowances	10a		
	b	Less: cost of goods sold	10b		
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)		10c	
	11	Other revenue (from Part VII, line 103)		11	
	12	**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12	16,385,721
Expenses	13	Program services (from line 44, column (B))		13	14,009,706
	14	Management and general (from line 44, column (C))		14	2,251,099
	15	Fundraising (from line 44, column (D))		15	77,051
	16	Payments to affiliates (attach schedule)		16	
	17	**Total expenses** (add lines 16 and 44, column (A))		17	16,337,856
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)		18	47,865
	19	Net assets or fund balances at beginning of year (from line 73, column (A))		19	744,080
	20	Other changes in net assets or fund balances (attach explanation). See Stmt 2		20	53,171
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21	845,116

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Form **990** (1999)

JXB F 12/16/99

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations & section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instr.)

	Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash $ 2,874,077 noncash $ NONE)	22	2,874,077	2,874,077	STMT 2a	
23	Specific assistance to individuals (attach schedule)	23				
24	Benefits paid to or for members (attach schedule)	24				
25	Compensation of officers, directors, etc	25	305,500	152,874	152,626	
26	Other salaries and wages	26	3,035,203	2,368,182	667,021	
27	Pension plan contributions	27	291,426	201,684	89,742	
28	Other employee benefits	28	694,498	504,211	190,287	
29	Payroll taxes	29	329,518	226,895	102,623	
30	Professional fundraising fees	30	77,051			77,051
31	Accounting fees	31	37,402	17,102	20,300	
32	Legal fees	32	85,893	24,402	61,491	
33	Supplies	33	188,577	153,484	35,093	
34	Telephone	34	590,583	561,326	29,257	
35	Postage and shipping	35	124,598	117,870	6,728	
36	Occupancy	36	1,252,842	689,692	563,150	
37	Equipment rental and maintenance	37	349,386	292,230	57,156	
38	Printing and publications	38	374,668	326,645	48,023	
39	Travel	39	2,986,605	2,967,843	18,762	
40	Conferences, conventions, and meetings	40	988,022	984,213	3,809	
41	Interest	41				
42	Depreciation, depletion, etc. (attach	42	29,053		29,053	
43	Other expenses (itemize): a	43a				
b	SEE STMT 3	43b	1,722,954	1,546,976	175,978	
c		43c				
d		43d				
e		43e				
44	**Total functional expenses** (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	16,337,856	14,009,706	2,251,099	77,051

Reporting of Joint Costs. Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? ▶ ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $ N/A ; (ii) the amount allocated to Program services $ N/A ; (iii) the amount allocated to Management and general $ N/A ; and (iv) the amount allocated to Fundraising $ N/A

Part III Statement of Program Service Accomplishments (See Specific Instructions.)

What is the organization's primary exempt purpose? ▶ TO ENCOURAGE FREE AND DEMOCRATIC INSTITUTIONS

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

		Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)
a	IRI PROVIDES GRANTS TO SUPPORT THE EFFORTS OF GROUPS WHO ENCOURAGE AND FOSTER DEMOCRATIC INSTITUTIONS THROUGHOUT THE WORLD. (Grants and allocations $ 2,874,077)	14,009,706
b	(Grants and allocations $)	
c	(Grants and allocations $)	
d	(Grants and allocations $)	
e	Other program services (attach schedule) (Grants and allocations $)	
f	**Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	14,009,706

Part IV Balance Sheets (See Specific Instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only			(A) Beginning of year		(B) End of year
Assets					
45 Cash - non-interest-bearing			1,768,712	45	1,282,270
46 Savings and temporary cash investments			0	46	1,031,066
47a Accounts receivable	47a	76,554			
b Less: allowance for doubtful accounts	47b	0	54,695	47c	76,554
48a Pledges receivable	48a				
b Less: allowance for doubtful accounts	48b			48c	0
49 Grants receivable			1,862,355	49	1,041,546
50 Receivables from officers, directors, trustees, and key employees (attach schedule)				50	
51a Other notes and loans receivable (attach schedule)	51a				
b Less: allowance for doubtful accounts	51b			51c	
52 Inventories for sale or use				52	
53 Prepaid expenses and deferred charges			217,503	53	190,710
54 Investments - securities (attach schedule)				54	
55a Investments - land, buildings, and equipment: basis	55a				
b Less: accumulated depreciation (attach schedule)	55b			55c	
56 Investments - other (attach schedule)				56	
57a Land, buildings, and equipment: basis STMT 5b	57a	746,111			
b Less: accumulated depreciation (attach schedule)	57b	687,093	34,685	57c	59,018
58 Other assets (describe ▶)				58	
59 **Total assets** (add lines 45 through 58) (must equal line 74)			3,937,950	59	3,681,164
Liabilities					
60 Accounts payable and accrued expenses			705,257	60	748,216
61 Grants payable			1,783,535	61	1,819,761
62 Deferred revenue SEE STMT 4			603,856	62	200,758
63 Loans from officers, directors, trustees, and key employees (attach schedule)				63	
64a Tax-exempt bond liabilities (attach schedule)				64a	
b Mortgages and other notes payable (attach schedule)				64b	
65 Other liabilities (describe ▶ LONG-TERM LEASE LIABILITY)			101,222	65	67,313
66 **Total liabilities** (add lines 60 through 65)			3,193,870	66	2,836,048
Net Assets or Fund Balances					
Organizations that follow SFAS 117, check here ▶ [X] and complete lines 67 through 69 and lines 73 and 74.					
67 Unrestricted			554,875	67	679,495
68 Temporarily restricted			189,205	68	165,621
69 Permanently restricted				69	
Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 70 through 74.					
70 Capital stock, trust principal, or current funds N/A				70	
71 Paid-in or capital surplus, or land, building, and equipment fund N/A				71	
72 Retained earnings, endowment, accumulated income, or other funds N/A				72	
73 **Total net assets or fund balances** (add lines 67 through 69 OR lines 70 through 72; column (A) must equal line 19 and column (B) must equal line 21)			744,080	73	845,116
74 **Total liabilities and net assets/fund balances** (add lines 66 and 73)			3,937,950	74	3,681,164

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions.)

a	Total revenue, gains, and other support per audited financial statements ▶	a	16,978,048
b	Amounts included on line a but not on line 12, Form 990:		
(1)	Net unrealized gains on investments $ 53,171		
(2)	Donated services and use of facilities $ 539,156		
(3)	Recoveries of prior year grants $		
(4)	Other (specify): $		
	Add amounts on lines (1) through (4) ▶	b	592,327
c	Line a minus line b ▶	c	16,385,721
d	Amounts included on line 12, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify): $		
	Add amounts on lines (1) and (2) ▶	d	
e	Total revenue per line 12, Form 990 (line c plus line d) ▶	e	16,385,721

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements ▶	a	16,877,012
b	Amounts included on line a but not on line 17, Form 990:		
(1)	Donated services and use of facilities $ 539,156		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20, Form 990 $		
(4)	Other (specify): $		
	Add amounts on lines (1) through (4) ▶	b	539,156
c	Line a minus line b ▶	c	16,337,856
d	Amounts included on line 17, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify): $		
	Add amounts on lines (1) and (2) ▶	d	
e	Total expenses per line 17, Form 990 (line c plus line d) ▶	e	16,337,856

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated; see Specific Instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
LORNE W. CRANER ALEXANDRIA, VA 22314	PRESIDENT 40	120,000	12,000	480
HENRY C. DORCUS OAKTON, VA 22124	CHIEF FIN OFCR 40	105,000	10,500	480
SONYA A. VEKSTEIN BETHESDA, MD 20816	CHIEF OPER OFCR 40	80,500	8,050	480
SEE ATTACHED LIST OF NONCOMPENSATED OFFICERS (STATEMENT 5a)	BOARD MEMBERS As Needed	NONE	NONE	NONE

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? ▶ ☐ Yes ☒ No
If "Yes," attach schedule - see Specific Instructions.

Part VI Other Information (See Specific Instructions.)

				Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.		77		X
78a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?		78a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		78b		N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement		79		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?		80a		X
b	If "Yes," enter the name of the organization ▶ and check whether it is ☐ exempt OR ☐ nonexempt.				
81a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81	81a NONE			
b	Did the organization file Form 1120-POL for this year?		81b		X
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		82a	X	
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions for reporting in Part III.)	82b 539,156			
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?		83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?		83b	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		84a		N/A
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		84b		N/A
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?		85a		N/A
b	Did the organization make only in-house lobbying expenditures of $2,000 or less?		85b		N/A
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.				
c	Dues, assessments, and similar amounts from members N/A	85c			
d	Section 162(e) lobbying and political expenditures N/A	85d			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices N/A	85e			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) N/A	85f			
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?		85g		N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		85h		N/A
86	501(c)(7) orgs. Enter:				
a	Initiation fees and capital contributions included on line 12. N/A	86a			
b	Gross receipts, included on line 12, for public use of club facilities N/A	86b			
87	501(c)(12) orgs. Enter: a Gross income from members or shareholders N/A	87a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) N/A	87b			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		88		X
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ NONE ; section 4912 ▶ NONE ; section 4955 ▶ NONE				
b	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		89b		X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ NONE				
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶ NONE				
90a	List the states with which a copy of this return is filed ▶ DISTRICT OF COLUMBIA				
b	Number of employees employed in the pay period that includes March 12, 1999 (See inst.)		90b	79	
91	The books are in care of ▶ INTERNATIONAL REPUBLICAN INSTITUTE Telephone no. ▶ (202) 408-9450 Located at ▶ 1212 NEW YORK AVE., N.W., #900, WASHINGTON, D.C. ZIP+4 ▶ 20005				
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here ▶☐ and enter the amount of tax-exempt interest received or accrued during the tax year N/A ▶	92			

Part VII Analysis of Income-Producing Activities (See Specific Instructions.)

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	13,932	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				13,932	

105 **Total** (add line 104, columns (B), (D), and (E)) ▶ 13,932

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
N/A	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
[redacted]	%			
	%			

[redacted]cluding accompanying schedules and statements, and to the best of my knowledge and belief, [redacted]cer) is based on all information of which preparer has any knowledge

[redacted]

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information - (See separate instructions.)

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

1999

Name of the organization: INTERNATIONAL REPUBLICAN INSTITUTE

Employer identification number: 52-1340267

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than $50 000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
JUDY VAN REST	PROG. DIRECTOR			
ALEXANDRIA, VA	40	94,500	9,450	480
JOHN ANELLI	PROG. DIRECTOR			
WASHINGTON, DC	40	89,250	8,925	480
LLOYD PIERSON	PROG. DIRECTOR			
WASHINGTON, DC	40	85,000	8,500	480
SCOTT CARPENTER	RESIDENT PROG.			
WASHINGTON, DC	40	80,000	8,000	480
PAUL GROVE	PROG. DIRECTOR			
WASHINGTON, DC	40	79,800	7,980	480
Total number of other employees paid over $50,000 ▶	24			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶	NONE	

For Paperwork Reduction Act Notice, see Instructions for Form 990 and Form 990-EZ. **Schedule A (Form 990) 1999**

JXB F 12/16/99

Part III Statements About Activities

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum?	1		X
	If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶$ N/A Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary:			
a	Sale, exchange, or leasing of property?	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? SEE STMT 5 AND 990 PART V	2d	X	
e	Transfer of any part of its income or assets?	2e		X
	If the answer to any question is "Yes," attach a detailed statement explaining the transactions.			
3	Does the organization make grants for scholarships, fellowships, student loans, etc.?	3		X
4a	Do you have a section 403(b) annuity plan for your employees?	4a	X	
b	Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See instructions.) SEE STMT 6			

Part IV Reason for Non-Private Foundation Status (See instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).

6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 4.)

7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).

8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).

9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)

11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

12 ☐ An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: **(1)** lines 5 through 12 above, or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 1998	(b) 1997	(c) 1996	(d) 1995	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	15,331,352	11,672,582	12,234,234	12,326,668	51,564,836
16 Membership fees received					NONE
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose					NONE
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	14,696	44,206	32,373	18,562	109,837
19 Net income from unrelated business activities not included in line 18					NONE
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					NONE
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					NONE
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					NONE
23 Total of lines 15 through 22	15,346,048	11,716,788	12,266,607	12,345,230	51,674,673
24 Line 23 minus line 17	15,346,048	11,716,788	12,266,607	12,345,230	51,674,673
25 Enter 1% of line 23	153,460	117,168	122,666	123,452	

26 **Organizations described on lines 10 or 11: a** Enter 2% of amount in column (e), line 24 ▶ **26a** 1,033,493

b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1995 through 1998 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts ▶ **26b** NONE

c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶ **26c** 51,674,673

d Add: Amounts from column (e) for lines: 18 109,837 19 ______ 22 ______ 26b ______ ▶ **26d** 109,837

e Public support (line 26c minus line 26d total) ▶ **26e** 51,564,836

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ **26f** 99.79 %

27 **Organizations described on line 12: a** For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list to show the name of, and total amounts received in each year from, each "disqualified person." Enter the sum of such amounts for each year: N/A

(1998) ______ (1997) ______ (1996) ______ (1995) ______

b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year:

(1998) ______ (1997) ______ (1996) ______ (1995) ______

c Add: Amounts from column (e) for lines: 15 ______ 16 ______ 17 ______ 20 ______ 21 ______ ▶ **27c**

d Add: Line 27a total ______ and line 27b total ______ ▶ **27d**

e Public support (line 27c total minus line 27d total) ▶ **27e**

f Total support for section 509(a)(2) test: Enter amount on line 23, column (e) ▶ **27f**

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ **27g** %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ **27h** %

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1995 through 1998, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See instructions.) NONE

Part V Private School Questionnaire (See instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

THIS PART NOT REQUIRED

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)	31		
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)	32d		
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)	33h		
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768) THIS PART NOT REQUIRED

Check here ▶ a ☐ if the organization belongs to an affiliated group.
Check here ▶ b ☐ if you checked "a" above and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying) N/A	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying) N/A	37		
38 Total lobbying expenditures (add lines 36 and 37) N/A	38		
39 Other exempt purpose expenditures N/A	39		
40 Total exempt purpose expenditures (add lines 38 and 39) N/A	40		
41 Lobbying nontaxable amount. Enter the amount from the following table- N/A	41		
42 Grassroots nontaxable amount (enter 25% of line 41) N/A	42		
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 N/A	43		
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 N/A	44		

If the amount on line 40 is-	**The lobbying nontaxable amount is-**
Not over $500,000	20% of the amount on line 40
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50.)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
45 Lobbying nontaxable amount N/A					
46 Lobbying ceiling amount (150% of line 45(e)) N/A					
47 Total lobbying expenditures N/A					
48 Grassroots nontaxable amount N/A					
49 Grassroots ceiling amount (150% of line 48(e)) N/A					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines **c** through **h.**)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (add lines **c** through **h**)			NONE

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of:			
(i) Cash	51a(i)		X
(ii) Other assets	a(ii)		X
b Other transactions:			
(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)		X
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		X
(iii) Rental of facilities, equipment, or other assets	b(iii)		X
(iv) Reimbursement arrangements	b(iv)		X
(v) Loans or loan guarantees	b(v)		X
(vi) Performance of services or membership or fundraising solicitations	b(vi)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received: THIS SECTION NOT REQUIRED

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule: THIS SECTION NOT REQUIRED

(a) Name of organization	(b) Type of organization	(c) Description of relationship

INTERNATIONAL REPUBLICAN INSTITUTE 52-1340267

Statement 1
Form 990, Part I - Schedule of Contributors

Name	Description & Purpose	Date of Contribution	Contribution 1999
		Various	5,711,804
		Various	133,928
		Various	52,296
		Various	400,714
		Various	10,073,047
Total			16,371,789

Statement 2
Form 990, Part I - Other Changes in Net Assets

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	53,171
Total	53,171

INTERNATIONAL REPUBLICAN INSTITUTE
52-1340267

Statement 2b

LIST OF CONTRIBUTIONS RECEIVED (>2% OF TOTAL CONTRIBUTIONS)

NAME/ADDRESS	AMOUNT RECEIVED (in cash)	DATE RECEIVED
	$15,000	12/8/99
	$40,300	12/23/99
	$15,000	12/23/99
	$10,000	12/23/99
	$10,000	4/26/00
	$15,000	5/30/00
	$10,000	6/9/00
	$25,000	6/27/00
	$10,000	6/27/00
	$35,414	7/5/00
	$15,000	Oct-99

$15,000	Oct-99
$10,000	Oct-99
$10,000	Oct-99
$10,000	Oct-99
$10,000	Oct-99
$10,000	Oct-99
$25,000	11/1/99
$15,000	10/22/99
$15,000	10/22/99
$15,000	10/6/99
$15,000	10/22/99
$10,000	10/22/99
$10,000	10/19/99

		$10,000	10/19/99
		$10,000	10/22/99
		$10,000	10/6/99

total 400,714

INTERNATIONAL REPUBLICAN INSTITUTE
52-1340267

Statement 2a

THE ORGANIZATION'S PRIMARY EXEMPT PURPOSE TO ENCOURAGE FREE & DEMOCRATIC INSTITUTIONS IRI PROVIDES GRANTS TO SUPPORT THE EFFORTS OF GROUPS WHO ENCOURAGE AND FOSTER DEMOCRATIC INSTITUTIONS THROUGHOUT THE WORLD

FUND/ GRANT TITLE/GRANT NUMBER	Amount
NATIONAL ENDOWMENT FOR DEMOCRACY (NED):	
Zimbabwe Legal Resources Foundation 96-55/4931 1	79,000
Zimbabwe. National Constitutional Assembly. 96-55/4931 2	29,939
Zimbabwe: Foundation for Democracy in Zimbabwe: 96-55/4931.3	20,000
Burma Political Defiance Committee 97-205/5211	4,500
Burma National League for Democracy/Liberated Areas-Thailand: 97-205/5211 2	4,500
Thailand. 97-205/ 5215	-139
China Institute of Legal Culture 97-205/5225.2	-28,760
China Association of Town & Townships: 97-205/5225 3	-24,519
Burma National League for Democracy/Liberated Areas-India 98-102/5611	50,000
Thailand WDDDFW 5615	-458
Nicaragua: Hagamos Democracia 98-102/5672	-275
Turkey: Turkish Municipal Association 98/5680	-3,914
Thailand: Women in Politics Insitute 99-293/5715	50,000
China: China Institute for Reform & Development. 99-293/5725 1	30,000
China World & China Institute 99-293/5725 2	80,000
China Dui Hua Foundation 99-293/5725 3	60,000
Russia. League of Women Voters of St.Petersburg 99-293/5763	-1
Cuba Cuban Revolucionary Democratic Directorate 99-293/5770	-23
Nicaragua: Hagamos Democracia 99-293/5772	25,000
Peru Foro Democratico 99-293/5775	108,531
West Bank. Union of Palestinian Medical Relief Committees 99-293/5785	70,988
South Africa: South African Institute of Race Relations 2000-030/6230	39,718
Russia League for Women Voters of St Petersburg 00-030/6263	39,500
Cuba Cuban Revolucionary Democratic Directorate: 00-030/6270	252,083
Nicaragua Hagamos Democracia 00-00030/6272	166,742
Mexico Asociacion Nacional Civica Femenina 00-00030/6276	120,000
Burma National League for Democracy/Liberated Areas-ThaiLand: 00-050/6312 1	90,000
Burma Political Defiance Committee 00-050/6312 2	143,500
U.S. AGENCY FOR INTERNATIONAL DEVELOPMENT (AID):	
Angola National Democratic Insitute for International Affairs AOT-0007-AA-00-6102/5030	95,827
South Africa Stutterheim Development Foundation 674-0301-A-006057-00/5130 1	120,000
South Africa: National Business Initiative 674-0301-A-006057-00/5130 2	120,000
West Bank Center for Palestine Research &Studies: 294-A-00-96-90572-00/5180 2	-389,621
Russia Civic Accord: CAN-118-A-00-97-00158-00/5364.2	36,287
Russia Center for Electoral Technologies: CAN-118-A-00-97-00158-00/5364 0	-54
Russia. United Democratic Center: CAN-118-A-00-97-00158-00/5364	-80
Russia: Nevsky Research Foundation CAN-118-A-00-97-00158-00/5364.3	13,994
Russia League of Women Voters of St Petersburg: CAN-118-00-97-00158/5364	8,070
Georgia. International Center for Civic Culture: EE-A-00-97-0017-00/5372	-153
Cuba Cuban Revolucionary Democratic Directorate LAG-00-98-00008-00/5470 1	44,794
Cuba.Cuban Democratic Revolucionary Directorate 5470.2	377,275
AID99 -SERBIA Fixed Obligation Grant /5862	603,210
CONSORTIUM FOR ELECTIONS & POLITICAL PROCESS STRENGTHENING (CEPPS)	
Mongolia AEP-A-00-95-00038-00/4627	-224
Mongolia. Women for Social Progress: AEP-A-00-95-00038-00/4629	32,284
Kenya Centre for Governance and Development 5468-A-00-50/4640	10,910
Zimbabwe: National Constitutional Assembly: 95-00038-00/4646	30,000
Zimbabwe. Zimbabwe Council of Churches. 95-00038-00/4646	70,000
Mexico: Asociation Nacional Civica Femenina AEP-5468-A-00-5038-00/4678	66,380
Djibouti: Djiboutian Human Rights League AEP-5468-A-00-5038-00/4685	32,012
PRIVATE	
Bulgaria. Eastern European School PRIVATE 0538	185,827
Bulgaria Eastern European School PRIVATE 0541	-2,800
South Africa: South African Insitute of Race Relations: PRIVATE 0559	14,237
TOTAL	2,874,077

INTERNATIONAL REPUBLICAN INSTITUTE 52-1340267

Statement 3
Form 990, Part II - Other Expenses

Expense Description	Total Other Expenses	Program Services	Management and General	Fundraising
MEMBERSHIP FEES	1,361	1,186	175	
SOFTWARE FEES	23,176	19,656	3,520	
STAFF TRAINING	11,279	5,073	6,206	
BANKING FEES	66,070	64,962	1,108	
CONSULTANT FEES	1,499,444	1,440,060	59,384	
INSURANCE	114,960	8,886	106,074	
OTHER	7,664	7,153	511	
IN-KIND CONTRIBUTION	-1,000		-1,000	
Total	1,722,954	1,546,976	175,978	

Statement 4
Form 990, Part IV - Deferred Revenue

Description	Ending Balance	Future Period
DEFERRED REVENUE	200,758	
Total	200,758	

Statement 5a
International Republican Institute
Board of Directors

TITLE	NAME	ADDRESS
CHAIRMAN	JOHN MCCAIN	United States Senate 241 Senate Russell Office Building Washington DC 20510-0303
VICE CHAIRMAN	MICHAEL V. KOSTIW	Director Government Relations-International Texaco International, Inc 1050 17th Street, N W Suite 500 Washington, D C 20036
SECRETARY TREASURER	J WILLIAM MIDDENDORF II	Chairman Middendorf & Co Inc 1730 K Street, N W Suite 1100 Washington D C 20006
	GAHL H BURT	Washington D C
	DAVID DREIER	U S House of Representatives 237 Cannon House Office Building Washington, D C 20515
	LAWRENCE S EAGLEBURGER	Senior Foreign Policy Advisor Baker, Donelson, Bearman & Caldwell 801 Pennsylvania Avenue, N W , Suite 800 Washington, D C 20004
	LEWIS M EISENBERG	Granite Capital International Group 126 East 56th Street 25th Floor New York, NY 10022
	FRANK J FAHRENKOPF, JR	President & CEO American Gaming Association 555 13th Street N W Suite 1010 East Tower Washington DC 20004-1109
	DR EDWIN J FEULNER JR	President The Heritage Foundation 214 Massachusetts Avenue N.E Washington, D C 20002
	MRS ALISON B FORTIER	Director of Missile Defense Systems Marketing Lockheed Martin Corporation 1725 Jefferson Davis Highway Suite 400 Arlington, VA 22202
	JAMES A GARNER	Mayor of the Incorporated Village of Hempstead Long Island NY Village Hall 99 Nicholas Court Hempstead New York 11550
	SUSAN GOLDING	Mayor of San Diego 202 C Street San Diego CA 92101
	CHUCK HAGEL	United States Senate 346 Russell Senate Office Building Washington, D C 20510
	MRS CHERYL F HALPERN	47 Rockeledge Drive Livingston NJ 07039
	DR JEANE J KIRKPATRICK	Senior Fellow & Director of Foreign & Defense Policy Studies American Enterprise Institute 1150 17th Street, N W Washington D C 20036
	JIM KOLBE	U S House of Representatives 205 Cannon House Office Building Washington D C 20515
	BOB LIVINGTON	The Livingston Group 499 South Capitol Street S W Suite 475 Washington, D C. 20003
	PETER T MADIGAN	Boland & Madigan Inc 700 13th Street, N W Suite 400 Washington, D C 20005
	MS JANET MULLINS	Director National Affairs Ford Motor Company 1350 Eye Street N.W Washington, D C 20005
	MS CONSTANCE B. NEWMAN	Undersecretary Smithsonian Institution 1000 Jefferson Drive S W Washington D C 20005
	DAVID F A NORCROSS	Blank Romer, Comisky & McCauley 1156 15th Street, N.W Suite 550 Washington D C 20005
	BRENT SCOWCROFT	President Forum for International Policy 900 Seventeenth Street N W Suite 502 Washington D C 20006
	RICHARD WILLIAMSON	Mayer Brown & Platt 190 South LaSalle Street Chicago IL 60603-3441

*The board of directors serve as necessary, and without compensation.

International Republican Institute

PP&E Rollforward

For the Year Ended 09/30/00

Statement 5b

BASIS

Description	Beg. Year	Additions	Retiremnts.	Other	End Year
Land					
Building					
Equipment	617,059	129,052	0	0	746,111
TOTAL	617,059	129,052	0	0	746,111

ACCUMULATED DEPRECIATION

Description	Beg. Year	Additions	Retiremnts.	Other	End Year
Land					
Building					
Equipment	(582,374)	(104,719)			(687,093)
TOTAL	(582,374)	(104,719)	0	0	(687,093)
NET PP&E					59,018

Statement 5
Schedule A, Part III - Compensation Over $1,000

Explanation

ONLY EXPENSES INCURRED THROUGH PARTICIPATION IN THE ACTIVITIES OF THE INSTITUTE, SUCH AS ATTENDANCE AT THE BOARD MEETINGS, ARE REIMBURSABLE.

Statement 6
Schedule A, Part III - Activities Explanations

Explanation

THE INTERNATIONAL REPUBLICAN INSTITUTE AWARDS GRANTS TO POLITICAL ORGANIZATIONS ABROAD THAT USE THE FUNDS TO FURTHER THE INSTITUTE'S INTERNATIONAL OBJECTIVES.